

**Fall Interim Business Meeting  
Southeastern Yearly Meeting  
Palm Beach Meetinghouse, Palm Beach, FL  
5 Tenth Month 2013**

Following silent worship, Ann Jerome, meeting clerk greeted Friends and Clerk thanked Palm Beach MM for their hospitality for the FIBM. Ellie Caldwell (Palm Beach MM) welcomed Friends on behalf of Palm Beach Meeting and shared brief housekeeping information.

Seated at the clerk's table were Ann Jerome, Interim Business Meeting and Executive Committee clerk; Joel Cook, SEYM Assistant clerk; Jan Dahm and Lisa Erazmus, SEYM Co-Recording clerks.

Susan Taylor (Tallahassee MM) gave the preliminary Nominating Committee report. The report is in the DIA. The terms of the Yearly Meeting (YM) clerk, YM and IBM Assistant clerk, IBM and EC clerk, and YM Treasurer are ending in 2014. Friends were asked to discern if they are led to bring names forward for the various positions that are open. Friends who are presently in clerk positions are also in a process of discernment as to whether they were willing to remain in their present position. A Friend asked if SEYM would return to staggering the terms of clerk positions; it was noted that this is included in the current discernment process.

Caroline Lanker (Lake Worth WG) announced that there are notebooks and binders available for YM business use as needed.

Vicki Carlie (Orlando MM) announced the availability of publications for sale and copies of documents for the FIBM.

Nancy Triscritti (Tampa MM) announced the availability of handmade items for sale; proceeds go entirely to the Youth Program.

Dianne Langan (St. Petersburg MM) announced that Circus McGurkis would take place 26 Tenth Month at Lake Vista Park in St. Petersburg from 9 am – 4 pm. A request was made for volunteers to help with the event. Friends noted that it was a good peace education opportunity and that more information can be obtained at [circusmcgurkis.org](http://circusmcgurkis.org).

Neil Andersen (Tallahassee MM) announced that Lyn Cope, as outgoing Administrative Secretary, had intended to attend FIBM but due to eye surgery is unable to attend. She is recuperating and is available via phone if anyone needs to ask questions.

Eduardo Diaz (Miami MM) was nominated by AFSC as a representative to Quaker United Nations Organization (QUNO). As FWCC Section of the Americas Executive Committee liaison, he is currently discerning people to fill positions in FWCC.

Committee Meetings gathered from 9:45 a.m. – 12 noon

Friends gathered for lunch at noon.

The afternoon session opened at 1:00 p.m. with silent worship.

Clerk introduced the Administrative Secretary, Vicki Carlie (Orlando MM), and Bookkeeper, Dianne Langan (St. Petersburg MM). Clerk expressed gratitude for the hard work and dedication of these two new officers in the transition to the new business model.

The clerk asked for a roll call of meetings and worship groups. Those present during the roll call introduced themselves.

**Clearwater MM**

Eileen Zingaro

**Ft. Lauderdale**

Mary Jo Klingel

**Ft. Meyers MM**

Nancy Fennell  
Tom Fennell  
Richard Frechette

**Gainesville MM**

Gary Arthur  
Jean Larson  
Sandy Lyon  
Shawna Doran  
Laura Winefordner  
Cheryl Demers-Holton

**Jacksonville MM**

Elaine Martin  
Connie Guenther  
Addie Guenther

**Lake Wales WG**

Caroline Lanker

**Miami MM**

Carl Hersh, Clerk of Trustees  
Kathy Hersh  
Eduardo Diaz  
Clara Diaz  
Gerry O'Sullivan  
Vincent Cosomano  
Edith Landowne  
David Landowne  
Derek Merleaux  
April Merleaux  
Ezra Merleaux  
Leo Merleaux

**Orlando MM**

Ann Jerome, Executive Committee and IBM clerk  
Vicki Carlie, Administrative Secretary  
Mira Tanna

**Palm Beach MM**

Joel Cook, YM and IBM assistant clerk,  
Ellie Caldwell, Cmte on Ministry for Racism clerk  
Ann Kelly  
Barbara Letsch, Committee for Earthcare clerk

**Sarasota MM**

Ann Sundberg  
Lis Sundberg  
Kate Sundberg  
David Rakyta  
Rolf Hanson  
Nancyrose Logan

**Savannah MM**

Doug Hahn

**St. Petersburg MM**

Peter Crockett, Gathering Committee co-clerk  
Davida Johns, Gathering Committee co-clerk  
Dianne Langan, Bookkeeper  
Peter Schmidt, Finance Committee Clerk  
Emily Wilson

**Tallahassee MM**

Neil Andersen, Treasurer  
Phoebe Andersen, Yearly Meeting (YM) clerk  
Susan Taylor, Nominating Committee clerk

**Tampa MM**

Jan Dahm, SEYM recording co-clerk  
Lisa Erazmus, SEYM recording co-clerk  
Nancy Triscritti, Worship and Ministry co-clerk  
Cecelia Yocum  
Jocelynn Benton  
Barbara Wolfe  
Dustin Lemke  
Caroline Lanker (Attending Lake Wales WG)

## **Youth Committee Report**

The SEYM youth began the report with a presentation (complete with a visual display) about their experiences on their trip to Friends General Conference Annual Gathering which included their work with the Coalition of Immokalee Workers and their involvement in the Fair Food Campaign. Ann Sundberg (Sarasota MM), Youth Committee clerk, continued the report by bringing forth two minutes for approval by Friends:

**13FIBM01 Southeastern Yearly Meeting of the Religious Society of Friends supports Jocelynn Benton's continuing ministry as the Youth Committee's liaison to EQUAT, founded by Friends in the Philadelphia area to use non-violent direct action to work for a just and sustainable future. Her outreach to Quaker teens both at and leading up to the 2014 FGC Gathering will strengthen connections among Quaker teen activists in different regions of the United States. We look forward to a report from Jocelynn upon her return.**

**13FIBM02 – Southeastern Yearly Meeting of the Religious Society of Friends supports Katherine Hanson-Sundberg's continuing ministry as an ally of the Coalition of Immokalee Workers. Her outreach to Quaker youth in the New York City area will strengthen connections among Quaker teen activists in different regions of the United States. We look forward to a report from Katherine upon her return.**

The Youth Committee clerk also presented a letter to be signed by SEYM clerk and EC and FIBM clerk supporting Katherine's work and her need to miss school for this trip to New York.

Adults involved with the youth at the 2013 Gathering in the experience shared how transformational their experiences were. Friends were inspired by seeing Vincent Harding, described by one Friend as a living link to Martin Luther King, Jr. Out of all the groups available at the FGC Gathering, Dr. Harding chose the youth committee's workshop to visit and share with them his own civil rights work and experience.

A minute of gratitude was brought forward to express how thankful the youth were to receive financial support from FGC:

**13FIBM03 – Southeastern Yearly Meeting of the Religious Society of Friends wishes to thank FGC for its generous support which enabled our youth to share their ministry with the Coalition of Immokalee Workers on farmworker justice at the 2013 Gathering in Greeley, Colorado.**

## **Executive Committee Report**

Ann Jerome (Orlando MM), EC clerk, began the report with the reading of four minutes from the FIBM EC meeting of 4 Tenth Month 2013:

***13FEC01 – Executive Committee recognizes the need for SEYM to have a new website and approves the appointment of an ad hoc committee to discern way forward. EC requests that the EC clerk appoint this committee and that the***

*committee report to EC at its winter meeting in January 2014. The committee will work closely with the Administrative Secretary and will identify YM's needs and opportunities and the website's costs and sources of funding.*

**13FEC02 – EC approves Nominating Committee's request to accept the responsibility for recommending a CAP trainer or trainers.**

**13FEC03 – EC approves the appointment of a Naming Committee to recommend Friends to fill upcoming vacancies on the Nominating Committee. Ellie Caldwell, Nancy Triscritti, and Phoebe Andersen have agreed to serve. The committee will report to EC at its winter meeting in January 2014.**

**13FEC04 – EC approves continuing the consultancy arrangement with Lyn Cope as support for the SEYM Administrative Secretary and Bookkeeper to May 31, 2014, and expanding the hours allowed from 100 to 150.**

### **Nominating Committee Report**

Susan Taylor (Tallahassee MM), clerk of Nominating Committee, gave the Nominating Committee Report. The complete report is included in the FIBM DIA. The following minutes were brought forward:

**13FIBM04 – Southeastern Yearly Meeting of the Religious Society of Friends, meeting as Fall Interim Business Meeting, approves the nominations of the following Friends to serve in the named positions for indicated terms:**

**Assistant Recording Clerks: Andrew Jason (Miami MM) – 2016 *renewed***

**Carol Bechtel (Sarasota MM) – 2016 *new***

**Kody Hersh (Miami MM) – 2016 *new***

**Archives Committee: Clerk, Peter Day (Clearwater MM) – 2014 *renewed***

**Bill Rapp (Lake Wales WG) – 2015 *renewed***

**Connie Ray (Gainesville MM) – 2015 *renewed***

**Sybil Ann Brennan (Gainesville MM) – 2016 *new***

**Committee for Ministry on Racism:**

**Co-clerk - Wendy Clarissa Geiger (Jacksonville MM) – 2014 *new position***

**Committee for Earthcare: Chuck Deneen (Orlando MM) – 2016 *renewed***

**Serrin Anderson (Palm Beach MM) – 2016 *renewed***

**Juan Reza (Tallahassee MM) – 2016 *new***

**13FIBM05 – Southeastern Yearly Meeting of the Religious Society of Friends, meeting as Fall Interim Business Meeting, approves the nomination of Tor Bejnar (Tallahassee MM) as a member of the Finance Committee to fill an unexpired term ending in 2015.**

## **Report on Traveling Ministry**

Susan Taylor gave a report on the Traveling Ministry to the Independent Worship Group of Greater Boston and to Wellesley Friends Meeting in Massachusetts undertaken by herself and Joel Cook. The following letter expresses their experience of that ministry:

### **Traveling Ministry to the Independent Worship Group of Greater Boston and to Wellesley Friends Meeting, Massachusetts**

September 27-30, 2013

Several months ago, I was invited by the Independent Worship Group of Greater Boston to come share SEYM's spiritual journey through the six year process of discernment over our formal affiliation with Friends United Meeting (FUM). The purpose of the visit was to be of support as they move forward in their own relationship with New England Yearly Meeting (NEYM) and FUM. This opportunity has followed the worshipful teleconference Mary Jo Klingel and I held with the Group, at their request in 2010, not long after SEYM's process had ended. I was invited because I had been presiding yearly meeting clerk during the time of SEYM's discernment and because the Worship Group and Wellesley Meeting are working through deep pain and, with some Friends, isolation, regarding issues involving NEYM's relationship with FUM. The feelings resonated with those felt many times during SEYM's own discernment process. Certain Friends on the SEYM Executive Committee discerned that the travel was rightly ordered and it was later discerned that Joel Cook, Assistant Yearly Meeting Clerk, would be my traveling companion.

The letters of introduction that were sent to both the Independent Worship Group and Wellesley Friends Meeting from Phoebe Andersen, Yearly Meeting Clerk, are attached. The letters were sent after the fact because of a misunderstanding about the travel dates. Hugh Gelch, clerk of the Independent Worship Group, received them with his usual enthusiasm and radiant Light. In addition to prayer and talking with a few SEYM Friends, as preparation for the trip and sharing SEYM's story, I printed out major documents regarding our discernment: All the minutes, pertinent Documents in Advance, the FUM Discernment Committee report, and the history of our yearly meeting's affiliation with FUM and FGC. These were referred to as appropriate during both worshipful presentations we gave.

The Quaker Independent Worship Group is not affiliated with NEYM Meeting and is not under the care of Wellesley Friends Meeting, though individuals within the Group maintain many warm friendship ties with Friends in both meetings. Some attenders of the Worship Group are members of Wellesley Friends Meeting. Wellesley Friends Meeting is affiliated with New England Yearly Meeting. The Independent Worship Group formed independently because they could not with clear conscience and the Light given to them, remain in NEYM after FUM reaffirmed the Richmond Declaration at the triennial in Kenya, 2007. Hugh Gelch was led to lay down his membership in Wellesley Friends Meeting because of that reaffirmation. This was a wrenching experience for him, because he had been very active in NEYM and Wellesley Friends Meeting, where his children grew up. He and his family clearly continue to be deeply loved by Wellesley Friends, which is a balm. He lives true to his Quaker beliefs and is a joyous life-story teller.

Joel and I were blessed over and over by the expansive, loving, radical hospitality we received from the Worship Group. Not only did they provide for all transportation, make our reservations, house, and feed us well and often, but their presence and attention warmed us through. The integrity with which they shared their condition, and their condition itself, touched us deeply. It felt familiar. We feasted and met one another at a potluck on Friday night in Hugh's and his gentle wife, Debra's home. Their daughter, Zoe, kindly let me sleep in her bedroom. Most of the fourteen Worship Group members attended. Hugh facilitated rich sharing on what had led each of us to Quakers.

On Saturday morning, Joel and I connected with awe over our ancestors as we participated with some of the Group in the inaugural one- hour Quaker walking tour of Boston, which the Group had developed. Their pamphlet, "Make Way for Quakers," guided us. A new edition of the pamphlet will be created from the edits and plans are to make it available to a wider Quaker audience and to other Boston visitors. After the walk, we continued trekking to Beacon Hill Friends House for a delicious lunch provided by the Worship Group, and for our first sharing in depth.

Settling into worship in the worship room grounded us for focusing on the spiritual aspects of SEYM's story with FUM, with process woven in. Galatians 5:22-23, the tests of the Godly outcome we had found, framed our sharing, as did William Penn's reminder: "*Love is the hardest lesson in Christianity. But for that reason it should be most our concern to learn it.*" In addition to some of the members of the Worship Group and Wellesley Friends Meeting, a member of the board of Beacon Hill Friends House attended, along with 3 other Friends from NEYM -about a dozen people total. We spent about two hours together in the Spirit. Saturday evening Joel and I joined Hugh at the Wellesley Friends Meetinghouse for a highly informative presentation by Diane Randall, Executive Director of FCNL.

Our sharing at Wellesley Friends Meeting Second Hour on Sunday, hosted by the Worship Group, followed our attendance at an intergenerational First Day School on The Ten Commandments (from the FGC Curriculum, "Godly Play") and a gathered meeting for worship. The very large living room was filled with Friends in a double row circle, most of whom stayed for another hour of questions and comments. We focused on SEYM's ever- evolving process in discernment over our relationship with FUM, starting again with Galatians 5: 22-23: "*But the fruit of the Spirit is love, joy, peace, patience, kindness, goodness, faithfulness, gentleness, self-control; against such there is no law.*" We were honest about our sorrow, pain and anger and spoke of the healing from the structures given to us that kept us coming back to the Spirit, God's love, for way forward. We spoke of our love for each other, the Spirit, and the importance of forgiveness. Joel spoke deeply about the worshipful discernment committee. We spoke of taking time, deep listening and being led to a third way. We closed with the Friend who summed up the process by saying she would take back to her meeting, "See what love can do." Friends reflected to us that what had been given to us to share had met a deep need.

We ended our time with the Worship Group by returning to Hugh's house with two others of the Group, Willa and Jane, to worship share and express gratitude for a mutual blessing. We are filled with love and gratitude for our Massachusetts cousins and realize deeply how important it is for all of us to share and honor our stories- to hold each other's hands through the flow of the Spirit. In addition to all that we have received from the Worship Group, especially our full hearts, they wrote a loving card of gratitude to all of us in SEYM (attached) and enclosed a check for \$100.00. We slept that night at Beacon Hill Friends House, another treat from the Worship Group, which allowed us to feel further our Quaker connections, history and way of life. The Mary Dyer room held me close, while Joel laid his head down in the George Fox room.

Hugh Gelch drove us to the airport Monday morning. We laughed, hugged, thanked each other over and over for mutual support and managed somehow to say goodbye. We know in our hearts that we are not separated by physical distance and look forward to continued communication. We are grateful to God. As we said we would do, Joel and I bring enthusiastic greetings and love to SEYM from the Independent Quaker Worship Group of Boston. They are grateful for the support they feel from us.

### **Worship and Ministry Committee Report**

Nancy Triscritti gave the report for the Worship and Ministry Committee. The complete report is in the FIBM DIA. Nancy shared that Deborah Fisch, Iowa YM (Conservative), Associate Secretary for Ministries of the FGC Traveling Ministries Program, will give the Michener Lecture for 2014, speaking from the Spirit. Worship and Ministry brought forward the following minute of appreciation for Palm Beach Meeting:

**13FIBM06 – Southeastern Yearly Meeting of the Religious Society of Friends wishes to express deep appreciation to Palm Beach Meeting for their hospitality of meals, accommodations, and love in hosting the FIBM of 2013. Your care of us has been bountiful.**

### **Treasurer's Report**

Neil Andersen (Tallahassee MM), Treasurer, gave the Treasurer's report. The complete report is attached.

### **Trustees Report**

Carl Hersh, (Miami MM), gave the Trustees report. Trustees works to smooth out the hills and valleys of the financial situation, and helping with the development and sustaining of the Yearly Meeting .

### **Finance Committee Report**

Peter Schmidt (St. Petersburg MM), Finance Committee clerk, gave the Finance Committee report. He reminded Friends that the main task of the Finance Committee is to set the yearly budget. The various committee clerks were asked to email their individual committee budgets to Peter Schmidt prior to WIBM.

### **Gathering Committee Report**

Peter Crockett (St. Petersburg MM), Gathering Committee co-clerk, gave the report. The SEYM Gathering will be Fourth Month 16-20, 2014. The theme is "Quakers in the 21<sup>st</sup> Century: How do we address our traditional testimonies in our modern, electronically driven world?" The speaker for the Walton Lecture will be J. Brent Bill, Coordinator of FGC's New Meetings Project. Friends were asked to spend some minutes in silence reflecting on possible themes and/or speakers for the 2015 Gathering.

### **Half-Yearly Meeting Report**

Dustin Lemke (Tampa MM), clerk of Half-Yearly Meeting, encouraged all Friends to attend Half-yearly Meeting 2013. The report is in the FIBM DIA.

### **Peace and Social Concerns Committee Report**

Eduardo Diaz (Miami MM), gave the Peace and Social Concerns Committee report. The Peace and Social Concerns Committee appointed Steve Kinney (Tampa MM) as web clerk for Peace Pages. Eduardo asked Friends to identify people from individual Monthly Meetings who are activists and who could serve on a Rapid Response Network to share acute concerns with Friends in each Monthly Meeting. Eduardo shared various concerns of the Peace and Social

Concerns Committee and urged Friends to keep abreast of the various justice issues and discern what they can do to address them.

### **The Committee for Earthcare Report**

Barbara Letsch (Palm Beach MM), Committee for Earthcare clerk, gave a report on their proposed Minute on Climate Change. The minute has been sent to Monthly Meetings for seasoning. Several Meetings have returned reports from their discernment sessions. The final seasoning will take place at Yearly Meeting Gathering. The Committee for Earthcare has also developed a proposal for an environmental program for Half-Yearly Meeting. The Committee for Earthcare has been collaborating with Peace and Social Concerns on concerns regarding water and other environmental issues. The following minute was brought forward and approved by the Earthcare and Peace and Social Concerns Committees:

*The Earthcare Committee of SEYM recognizes deep concern in our Yearly Meeting about care for our earth, her people, and creatures. Therefore, the Earthcare Committee of SEYM approves further discernment and seasoning to bring forth and implement a plan for a released Friend from SEYM to work on Earthcare issues. Our seasoning will include purpose and goals for the released Friend as well as a job description and a plan for financial support. We seek ideas and input from individual interested Friends and Monthly Meetings.*

### **ProNica Report**

Kathy Hersh (Miami MM) gave a report from ProNica. The full report is in the FIBM DIA. Copies of the ProNica newsletter were distributed.

### **New Meetings Project of FGC**

Phoebe Andersen (Tallahassee MM), YM clerk, reported on a Pendle Hill workshop that she and Neil Andersen attended regarding the New Meetings Project begun by FGC. The project answers questions about how new Meetings are set up. There are, at present, 21 groups seeking way forward in becoming a new Quaker Meeting. Four of these groups are in Florida. The organization is seeking seasoned, faithful Friends to comprise a “mentoring team” “to bring into encounters with others an experiential understanding that the Spirit can teach us together, who have the ability to invite people more deeply into God’s presence, and teach the Quaker way.” Friends who feel called to such a ministry would attend the Mentoring Teams Retreat November 15-17 at Quaker Hill Conference Center in Richmond, IN. Friends may want to explore the website for more information: [newmeetings@fgcquaker.org](mailto:newmeetings@fgcquaker.org). The following minute was brought forward and approved by Friends:

**13FIBM07 – Southeastern Yearly Meeting of the Religious Society of Friends, meeting as Fall Interim Business Meeting, approves sending a representative to the FGC New Meetings Project Mentoring Teams Retreat, November 15-17, 2013, and making financial support available for the individual from the representative travel fund. EC Clerk is charged with naming the representative, who will report to the Yearly Meeting at WIBM.**

## **Representatives to Organizations**

FCNL – Cece Yocum (Tampa MM) reported for Karen Putney (YM representative from FCNL) regarding the urgent need for the list of FCNL representatives from Monthly Meetings to facilitate communication of acute concerns.

**13FIBM08 – Southeastern Yearly Meeting of the Religious Society of Friends, meeting as Fall Interim Business Meeting, requests Monthly Meetings and Worship Groups to identify an FCNL contact from their Monthly Meeting to receive and respond to urgent action alerts, and to send their contact information to Karen Putney, SEYM representative to FCNL.**

FPT – Cece Yocum (Tampa MM) spoke about the need for more Spanish-speaking representatives for Friends Peace Teams.

FWCC – Eduardo Diaz (Miami MM) reported on the FWCC Section of the Americas need for more Spanish-speaking participants in the upcoming consultations. See Eduardo for the dates and locations.

Florida Impact – Eileen Zingaro (Clearwater MM) spoke about Florida Impact and its work to end childhood hunger. There is a complete report on Florida Impact in the FIBM DIA.

Historic Peace Churches Gathering – Richard Frechette (Ft. Meyers MM) reported that the Gathering this year will be held at the Unitarian Universalist church in Ft. Meyers on 25 First Month 2013.

The numbered minutes were read back to Friends.

The meeting closed with silent worship.

## NUMBERED MINUTES FROM FALL INTERIM BUSINESS MEETING 2013

**13FIBM01** Southeastern Yearly Meeting of the Religious Society of Friends supports Jocelynn Benton's continuing ministry as the Youth Committee's liaison to EQUAT, founded by Friends in the Philadelphia area to use non-violent direct action to work for a just and sustainable future. Her outreach to Quaker teens both at and leading up to the 2014 FGC Gathering will strengthen connections among Quaker teen activists in different regions of the United States. We look forward to a report from Jocelynn upon her return.

**13FIBM02** – Southeastern Yearly Meeting of the Religious Society of Friends supports Katharine Hanson-Sundberg's continuing ministry as an ally of the Coalition of Immokalee Workers. Her outreach to Quaker youth in the New York City area will strengthen connections among Quaker teen activists in different regions of the United States. We look forward to a report from Katharine upon her return.

**13FIBM03** – Southeastern Yearly Meeting of the Religious Society of Friends wishes to thank FGC for its generous support which enabled our youth to share their ministry with the Coalition of Immokalee Workers on farmworker justice at the 2013 Gathering in Greeley, Colorado.

**13FIBM04** – Southeastern Yearly Meeting of the Religious Society of Friends, meeting as Fall Interim Business Meeting, approves the nominations of the following Friends to serve in the named positions for indicated terms:

**Assistant Recording Clerks:** Andrew Jason (Miami MM) – 2016 *renewed*

Carol Bechtel (Sarasota MM) – 2016 *new*

Kody Hersh (Miami MM) – 2016 *new*

**Archives Committee:**

Clerk, Peter Day (Clearwater MM) – 2014 *renewed*

Bill Rapp (Lake Wales WG) – 2015 *renewed*

Connie Ray (Gainesville MM) – 2015 *renewed*

Sybil Ann Brennan (Gainesville MM) – 2016 *new*

**Committee for Ministry on Racism:**

Co-clerk - Wendy Clarissa Geiger (Jacksonville MM) – 2014 *new position*

**Committee for Earthcare:**

Chuck Deneen (Orlando MM) – 2016 *renewed*

Serrin Anderson (Palm Beach MM) – 2016 *renewed*

Juan Reza (Tallahassee MM) – 2016 *new*

**13FIBM05** – Southeastern Yearly Meeting of the Religious Society of Friends, meeting as Fall Interim Business Meeting, approves the nomination of Tor Bejnar (Tallahassee MM) as a member of the Finance Committee to fill an unexpired term ending in 2015.

**13FIBM06** – Southeastern Yearly Meeting of the Religious Society of Friends wishes to express deep appreciation to Palm Beach Meeting for their hospitality of meals, accommodations, and love in hosting the FIBM of 2013. Your care of us has been bountiful.

**13FIBM07 – Southeastern Yearly Meeting of the Religious Society of Friends, meeting as Fall Interim Business Meeting, approves sending a representative to the FGC New Meetings Project Mentoring Teams Retreat, November 15-17, 2013, and making financial support available for the individual from the representative travel fund. EC Clerk is charged with naming the representative, who will report to the Yearly Meeting at WIBM.**

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**NUMBERED MINUTES FROM FALL EXECUTIVE COMMITTEE MEETING 2013**  
**As approved and recorded at FIBM 5 Tenth Month 2013**

**13FEC01 – Executive Committee recognizes the need for SEYM to have a new website and approves the appointment of an ad hoc committee to discern way forward. EC requests that the EC clerk appoint this committee and that the committee report to EC at its winter meeting in January 2014. The committee will work closely with the Administrative Secretary and will identify YM’s needs and opportunities and the website’s costs and sources of funding.**

**13FEC02 – EC approves Nominating Committee’s request to accept the responsibility for recommending a CAP trainer or trainers.**

**13FEC03 – EC approves the appointment of a Naming Committee to recommend Friends to fill upcoming vacancies on the Nominating Committee. Ellie Caldwell, Nancy Triscritti, and Phoebe Andersen have agreed to serve. The committee will report to EC at its winter meeting in January 2014.**

**13FEC04 – EC approves continuing the consultancy arrangement with Lyn Cope as support for the SEYM Administrative Secretary and Bookkeeper to May 31, 2014, and expanding the hours allowed from 100 to 150.**

**SEYM Nominating Committee Report-DIA  
Fall Interim Business Meeting  
October 5, 2013**

“ Quaker meeting for worship is a corporate practice...By grace we may open to the spacious reality of the Eternal Being, to the Light of Christ, to the Love of God. Perhaps the Inward Light will illuminate something we need to see more clearly, within ourselves or in the world...Guidance may come about how God is leading us to act in relation to a particular issue or heart-felt concern.”

**”Welcome to Meeting for Worship at Pendle Hill”; Pendle Hill, Wallingford, PA.**

The SEYM Nominating Committee looks forward to worshipping with Friends at Palm Beach Meeting during Fall Interim Business Meeting (FIBM). Our committee meetings are grounded in worship, from where we seek divine guidance in bringing forward names of Friends to serve our Yearly Meeting in a variety of capacities.

**Members of the Nominating Committee are:** Susan Taylor (Tallahassee), Clerk; Gary Arthur (Gainesville), Martha Morris (Orlando), and Barbara Wolfe, (Tampa). Please contact any one of us if you have names you would like to suggest for positions, or if you have an interest in a position yourself.

**There are three action items for FIBM:**

**I. The first** concerns approving the names of Friends whose names were inadvertently omitted from the second reading of the Nominating Committee report to Yearly Business Meeting sessions in March. At its June meeting, the SEYM Executive Committee (EC) approved those Friends continuing their committee work and bringing their names forward for final approval at FIBM.

Proposed minute: **SEYM of the Religious Society of Friends, meeting as Fall Interim Business Meeting, approves the nominations of the following Friends to serve in the named positions for indicated terms:**

**Assistant Recording Clerks:** Andrew Jason (Miami)-2016 (renewed)  
Carol Bechtel (Sarasota)- 2016 (new)  
Kody Hersh (Miami)- 2016 (new)

**Archives:**

**Clerk:** Peter Day (Clearwater)- 2014 (renewed)  
Bill Rapp (Lake Wales WG)-2015 (renewed)  
Connie Ray (Gainesville)- 2015 (renewed)  
Sybil Ann Brennan (Gainesville)- 2016 (new)

**Committee for Ministry on Racism:**

**Co-clerk (new position)** Wendy Clarissa Geiger- 2014

**Committee for Earthcare:**

Chuck Deneen (Orlando)- 2016 (renewed)  
Serrin Anderson (Palm Beach)- 2016 (renewed)  
Juan Reza (Tallahassee)- 2016 (new)

**II. The second item** concerns approval during FIBM of a Friend, not on the Youth Committee, to be the trainer for SEYM's **Child Abuse Prevention Program**. The Nominating Committee is currently in the process of discernment on a trainer and our goal is to have a name to bring forward.

The Committee is grateful to Ann Sundberg, clerk of the Youth Committee, who has provided the required training for Friends who wanted to be available as "Registered SEYM Youth Workers" at YM events in the past and will provide training at FIBM this time for Friends who want to join this pool of workers. Please see the **SEYM Child Abuse Prevention Training Manual and Procedures** at [www.seym.org](http://www.seym.org) for detailed information about the program.

**III. The third item** concerns the approval of Tor Bejnar (Tallahassee) to fill an unexpired term on the Finance Committee. The term ends in 2015.

Proposed minute: **SEYM of the Religious Society of Friends, meeting as Fall Interim Business Meeting, approves the nomination of Tor Bejnar (Tallahassee) as a member of the Finance Committee to fill an unexpired term ending in 2015.**

Other positions under discernment:

The Nominating Committee has spoken with the Yearly Meeting (YM) Clerk, YM and IBM Assistant Clerk, IBM and EC Clerk, and YM Treasurer regarding the expiration of their terms in 2014. We continue in discernment about filling these positions.

Additional terms expiring in 2014 include:

- 1 Trustee
- Membership Recorder
- Clerks for Archives, Earthcare Committees, and the Youth Committees; Co-clerk for Worship and Ministry, and Co-clerk for Committee for Ministry on Racism,
- 3 members of the Committee for Earthcare
- 2 members of the Committee for Ministry on Racism
- 4 members of the Peace and Social Concerns Committee
- 2 members of the Worship and Ministry Committee
- 4 members of the Yearly Meeting Gathering Committee, including the Registrar.
- Assistant to the Registrar for the Yearly Meeting Gathering-new
- 3 or 4 members of the Youth Committee
- 2 ProNica Board appointees
- 2 FCNL representatives
- 1 FWCC representative
- 1 representative to Historic Peace Churches
- 3 representatives to the Palmetto Friends Gathering

The Faith and Practice Committee remains on sabbatical, so no positions are being filled at this time.

Gratefully, in the Light,  
Susan Taylor  
Clerk, SEYM Nominating Committee

# Southeastern Yearly Meeting of The Religious Society of Friends

## Treasurer Report at 2013 Fall Interim Business Meeting

Fiscal Year 2012-13 :::: PRELIMINARY End of Year (June 1, 2012 thru May 31, 2013)

All values are rounded to the nearest dollar and exclude Unrealized Capital Gains/Losses and the Trustees.

### SEYM (excluding Trustees) Total Cash Flow

The overall cash flow of the Yearly Meeting (excluding the Trustees' accounts) for the Fiscal Year 2012-13 showed a net expense (deficit) of \$4,784 (excluding \$1208 of unrealized capital gains on Publications investments), resulting from a total income of \$132,500 against total expenses of \$137,284. This overall Cash Flow status is the result of several factors: donations (especially from individuals) that were less than budgeted; support in January required by the Michener Lecture; expenses in May to begin the transition to new employees and a new office; expenses in March to convert the *Faith and Practice* document to electronic publishing format; the policy to transfer any surplus from the Yearly Meeting Gathering & Walton Lecture to the Trustees for the benefit of the Gathering Youth Fund.

### SEYM Administrative & General Fund - Cash Flow and Budget Performance

At the end of the Fiscal Year 2012-13, the General Fund (the operations fund for which we approved a balanced budget of \$84,983 in our 2012 Yearly Meeting sessions) showed a net expense (deficit) of \$4,323, resulting from \$79,498 income vs. \$83,821 expenses. This General Fund status is the result of most of the same non-budgeted causes as the cash flow deficit.

### Budget Support Apportionments & Contributions Received

In response to the annual request for support of the approved General Fund budget (the Apportionments), contributions received from the Monthly Meetings and Worship Groups during the fiscal year totaled \$70,797, which is 98% of the total year's budgeted request of \$72,434.

Of the sixteen (16) Monthly Meetings and three (3) Worship Groups which were requested to contribute specific apportioned amounts to support the budget, fifteen contributed their full requested amount or more, and four contributed one-half to three-quarters of their request.

The unrestricted individual contributions towards the General Fund budget, and one received from a Friends Meeting not included in the Apportionment request, totaled \$1,177, only 29% of the year's budgeted request of \$4000.

In addition, a restricted total of \$3,966 was received for various specific programs.

### Cash Flow Results for Programs

The Half Yearly Meeting was supported by \$55. The Michener Lecture was supported by \$743. The Annual Gathering of the Yearly Meeting, including the Walton Lecture, had a surplus of \$4,467, which by policy was transferred to the Trustees' Gathering Youth Fund. The Publications Program had a net expense of \$2,299, primarily due to preparation of the *SEYM Faith & Practice* for electronic publication. The Youth Programs had a net income of \$226 which was kept in its reserve for future programs.

Neil H. Andersen  
SEYM Treasurer  
October 3, 2013

Southeastern Yearly Meeting  
Profit & Loss Budget vs. Actual  
June 2012 through May 2013

Income	QBP20130930a	Admin/General Fund		
		Jun '12 - May 13	Budget	\$ Over Budget
Income				
2000 · Income				
2001 · Donations				
2002 · Indiv. Donations - Classes		927.00	4,000.00	-3,073.00
2003 · Meeting Donations				
2013 · Meeting Donations, Unaffiliated		100.00	0.00	100.00
2003 · Meeting Donations - Other		70,797.00	72,434.00	-1,637.00
Total 2003 · Meeting Donations		<u>70,897.00</u>	<u>72,434.00</u>	<u>-1,537.00</u>
2006 · In-kind Donation		150.00	0.00	150.00
2060 · Donations Restricted Receipts		105.00	0.00	105.00
Total 2001 · Donations		<u>72,079.00</u>	<u>76,434.00</u>	<u>-4,355.00</u>
2200 · Investment Earnings				
2203 · Savings Account Interest		18.85	150.00	-131.15
Total 2200 · Investment Earnings		<u>18.85</u>	<u>150.00</u>	<u>-131.15</u>
2316 · GuideOne Insurance Dividends		44.99	0.00	44.99
Total 2000 · Income		<u>72,142.84</u>	<u>76,584.00</u>	<u>-4,441.16</u>
2700 · Transfer in FROM other classes				
2711 · Donations to GF from o/classes		125.00	0.00	125.00
2712 · Michener Lect. to GF/insurance		134.00	134.00	0.00
2732 · Gath/Walton to GF/insurance		935.00	935.00	0.00
2752 · HYM to GF/insurance		486.00	486.00	0.00
2804 · from Trustee's Funds				
2815 · for Bertsche Outreach Travel		1,707.30	2,058.00	-350.70
2820 · for Secretary's Salary		3,967.98	4,786.00	-818.02
Total 2804 · from Trustee's Funds		<u>5,675.28</u>	<u>6,844.00</u>	<u>-1,168.72</u>
Total 2700 · Transfer in FROM other classes		<u>7,355.28</u>	<u>8,399.00</u>	<u>-1,043.72</u>
Total Income		<u>79,498.12</u>	<u>84,983.00</u>	<u>-5,484.88</u>
Expense				
2999 · Expenses				
3000 · Operating Costs				
3001 · Bank Service Charges		0.00	20.00	-20.00
3002 · PayPal service fee		0.00	10.00	-10.00
3006 · Contract Labor		48.00	0.00	48.00
3080 · Duplication		6,004.82	4,500.00	1,504.82
3100 · Insurance				
3106 · Liability Insurance		1,375.35	1,700.00	-324.65
Total 3100 · Insurance		<u>1,375.35</u>	<u>1,700.00</u>	<u>-324.65</u>
3107 · Youth Worker CAP Certification		0.00	300.00	-300.00
3146 · Non-Profit Corporation Fee		61.25	61.00	0.25
3200 · Office Supplies		762.16	580.00	182.16
3270 · Payroll Expenses		42,840.58	44,130.00	-1,289.42
3271 · Employee insurance/medical		4,693.60	5,000.00	-306.40
3272 · Employer Payroll Taxes		1,567.79	0.00	1,567.79
3380 · Postage/Shipping		616.09	1,600.00	-983.91
3381 · Post Office Box rental		77.00	62.00	15.00
3400 · Office Equipment		1,623.92	250.00	1,373.92
3500 · Professional Fees				
3526 · Accounting		150.00	0.00	150.00
3536 · Consulting		49.00	0.00	49.00
5187 · QUIP (Quakers Uniting in Public		75.00	60.00	15.00
3500 · Professional Fees - Other		0.00	150.00	-150.00
Total 3500 · Professional Fees		<u>274.00</u>	<u>210.00</u>	<u>64.00</u>
3640 · Rent warehouse/office				
3642 · office rent		1,200.00	0.00	1,200.00
3643 · warehouse		713.31	0.00	713.31
3640 · Rent warehouse/office - Other		0.00	1,500.00	-1,500.00
Total 3640 · Rent warehouse/office		<u>1,913.31</u>	<u>1,500.00</u>	<u>413.31</u>
3700 · Repairs				
3740 · Computer Repairs		200.00	0.00	200.00
3756 · labor, tech support		40.00	0.00	40.00

Southeastern Yearly Meeting  
Profit & Loss Budget vs. Actual  
June 2012 through May 2013

Admin/General Fund

QB20130930a	Jun '12 - May 13	Budget	\$ Over Budget
3700 · Repairs - Other	0.00	350.00	-350.00
Total 3700 · Repairs	<u>240.00</u>	<u>350.00</u>	<u>-110.00</u>
3816 · Software	319.94	800.00	-480.06
3840 · Telephone & Inet access	1,608.35	2,000.00	-391.65
3860 · Travel Administrative	959.51	1,300.00	-340.49
3900 · Website			
3641 · Rent/fee .com off-site storage	175.00	0.00	175.00
3940 · Domain Name Registrations	60.98	0.00	60.98
3900 · Website - Other	200.00	300.00	-100.00
Total 3900 · Website	<u>435.98</u>	<u>300.00</u>	<u>135.98</u>
Total 3000 · Operating Costs	65,421.65	64,673.00	748.65
4000 · Operating Costs Committees			
4309 · Archives	281.48	550.00	-268.52
4329 · EC and IBM	104.53	100.00	4.53
4339 · Faith and Practice	0.00	200.00	-200.00
4349 · Finance	0.00	50.00	-50.00
4359 · Nominating	0.00	50.00	-50.00
4369 · Peace and Social Concerns	100.00	200.00	-100.00
4389 · Youth Committee	0.00	50.00	-50.00
4399 · Worship and Ministry	0.00	50.00	-50.00
4429 · Earthcare	0.00	50.00	-50.00
4469 · Racism, Ministry on	0.00	50.00	-50.00
4489 · Young Adult Quakers	0.00	50.00	-50.00
Total 4000 · Operating Costs Committees	<u>486.01</u>	<u>1,400.00</u>	<u>-913.99</u>
5000 · Donations to Organizations			
5007 · AFSC	100.00	100.00	0.00
5008 · AFSC-SERO	100.00	100.00	0.00
5018 · Earlham School of Religion	100.00	100.00	0.00
5027 · FCNL	300.00	300.00	0.00
5028 · QEW (FCUN)	200.00	200.00	0.00
5037 · FGC	1,200.00	1,200.00	0.00
5038 · FLCoalition for Peace & Justice	60.00	60.00	0.00
5047 · Florida Council of Churches	200.00	200.00	0.00
5048 · Florida Impact	300.00	300.00	0.00
5057 · Friends Journal	100.00	100.00	0.00
5061 · Friends Peace Teams	250.00	250.00	0.00
5067 · FUM	500.00	500.00	0.00
5068 · FWCC	1,450.00	1,450.00	0.00
5077 · Pendle Hill	100.00	100.00	0.00
5078 · ProNica	4,000.00	4,000.00	0.00
5087 · Quaker Life	100.00	100.00	0.00
5089 · QUNO	100.00	100.00	0.00
5097 · Wm Penn House	100.00	100.00	0.00
Total 5000 · Donations to Organizations	<u>9,260.00</u>	<u>9,260.00</u>	<u>0.00</u>
8000 · Representative Travel			
8160 · Annual Representative	1,083.00	3,300.00	-2,217.00
8360 · Other Travel	350.00	0.00	350.00
Total 8000 · Representative Travel	<u>1,433.00</u>	<u>3,300.00</u>	<u>-1,867.00</u>
8500 · Contingency	0.00	1,000.00	-1,000.00
Total 2999 · Expenses	<u>76,600.66</u>	<u>79,633.00</u>	<u>-3,032.34</u>
9000 · Transfer OUT TO other classes			
9003 · for Employee/Sec expenses	311.00	0.00	311.00
9004 · for Youth Programs	2,500.00	2,500.00	0.00
9005 · for Gathering Youth	2,000.00	2,000.00	0.00
9060 · for Triennial Travel	850.00	850.00	0.00
9061 · Excess Annual to TriennialTravel	761.41	0.00	761.41
9210 · for Michener Lecture	742.60	0.00	742.60
9450 · to HYM	55.26	0.00	55.26
Total 9000 · Transfer OUT TO other classes	<u>7,220.27</u>	<u>5,350.00</u>	<u>1,870.27</u>
Total Expense	<u>83,820.93</u>	<u>84,983.00</u>	<u>-1,162.07</u>
Net Income	<u>-4,322.81</u>	<u>0.00</u>	<u>-4,322.81</u>

Southeastern Yearly Meeting  
Profit & Loss by Class  
June 2012 through May 2013

	QBP20130930a	Admin/General Fund	Gathering/Walton Lecture	Half Yearly Meeting	Michener Lecture	Programs for Youth	Publications	Triennial Travel	SEYM Sub-Tot	Trustee's Funds	TOTAL
Income											
2000 · Income											
2001 · Donations											
2002 · Indivd.Donations-Classes		927.00	125.00	19.12	-	-	-	-	1,071.12	-	1,071.12
2003 · Meeting Donations											
2013 · Meeting Donations, Unaffiliated		100.00	-	-	-	-	-	-	100.00	-	100.00
2003 · Meeting Donations - Other		70,797.00	-	-	-	100.00	-	-	70,897.00	-	70,897.00
Total 2003 · Meeting Donations		70,897.00	-	-	-	100.00	-	-	70,997.00	-	70,997.00
2004 · Individual to Annual GathYouth		-	340.00	-	-	-	-	-	340.00	-	340.00
2006 · In-kind Donation		150.00	-	-	-	-	-	-	150.00	-	150.00
2060 · Donations Restricted Receipts		105.00	-	543.00	-	1,400.00	-	-	2,048.00	-	2,048.00
2104 · Youth for Event Expenses		-	-	-	-	1,334.00	-	-	1,334.00	-	1,334.00
2105 · Gathering Youth, to Trustees		-	-	-	-	-	-	-	-	17,027.59	17,027.59
Total 2001 · Donations		72,079.00	465.00	562.12	-	2,834.00	-	-	75,940.12	17,027.59	92,967.71
2200 · Investment Earnings											
2203 · Savings Account Interest		18.85	-	-	-	-	-	-	18.85	-	18.85
2205 · Dividends FFC Gathering Youth		-	-	-	-	-	-	-	-	2,749.38	2,749.38
2206 · Capital Gain(Loss) Gath. Youth		-	-	-	-	-	-	-	-	4,362.80	4,362.80
2210 · Dividends FFC Michener Fund		-	-	-	-	-	-	-	-	748.77	748.77
2211 · Capital Gain(Loss) Michener		-	-	-	-	-	-	-	-	825.98	825.98
2215 · Dividends FFC Bertsche OuTravel		-	-	-	-	-	-	-	-	1,707.30	1,707.30
2216 · Capital Gain(Loss) BertscheOTra		-	-	-	-	-	-	-	-	4,064.12	4,064.12
2220 · Dividends-FFC Sec. Salary Fund		-	-	-	-	-	-	-	-	3,967.98	3,967.98
2221 · Capital Gain(Loss) Sec.'sSal Fd		-	-	-	-	-	-	-	-	9,445.52	9,445.52
2225 · Dividends FFC Unrestricted		-	-	-	-	-	-	-	-	1,753.95	1,753.95
2226 · Capital Gain(Loss) Unrestricted		-	-	-	-	-	-	-	-	4,233.78	4,233.78
2230 · Dividends FFC Walton Fund		-	-	-	-	-	-	-	-	1,512.73	1,512.73
2231 · Capital Gain(Loss) Walton		-	-	-	-	-	-	-	-	3,600.95	3,600.95
2250 · Interest FGC Meetinghouse Fund		-	-	-	-	-	-	-	-	900.00	900.00
2255 · Dividends, Domini Fund		-	-	-	-	-	-	-	-	918.25	918.25
2256 · Capital Gain(Loss) Domini		-	-	-	-	-	-	-	-	1,922.57	1,922.57
2280 · Dividends FFC SEYM Publications		-	-	-	-	-	507.66	-	507.66	-	507.66
2281 · Capital Gain(loss) SEYM Publish		-	-	-	-	-	1,208.47	-	1,208.47	-	1,208.47
Total 2200 · Investment Earnings		18.85	-	-	-	-	1,716.13	-	1,734.98	42,714.08	44,449.06
2316 · GuideOne Insurance Dividends		44.99	-	-	-	-	-	-	44.99	-	44.99
2380 · Postage/shipping reimbursement		-	-	-	-	-	78.70	-	78.70	-	78.70
2400 · Program Registrations											
2430 · Registration Fee		-	367.00	-	-	-	-	-	367.00	-	367.00
2400 · Program Registrations - Other		-	29,061.34	2,343.58	1,128.00	-	-	-	32,532.92	-	32,532.92
Total 2400 · Program Registrations		-	29,428.34	2,343.58	1,128.00	-	-	-	32,899.92	-	32,899.92
2600 · Sales											
2630 · Book/consignment Sales		-	1,515.10	-	-	-	-	-	1,515.10	-	1,515.10
2640 · Other sales		-	40.00	-	-	-	-	-	40.00	-	40.00
2680 · Publication Sales		-	-	-	-	-	1,504.15	-	1,504.15	-	1,504.15
2681 · DeClutter, LittleQuakerBook of		-	-	-	-	-	364.00	-	364.00	-	364.00
Total 2600 · Sales		-	1,555.10	-	-	-	1,868.15	-	3,423.25	-	3,423.25
Total 2000 · Income		72,142.84	31,448.44	2,905.70	1,128.00	2,834.00	3,662.98	-	114,121.96	59,741.67	173,863.63

Southeastern Yearly Meeting  
Profit & Loss by Class  
June 2012 through May 2013

QBP20130930a	Admin/General Fund	Gathering/Walton Lecture	Half Yearly Meeting	Michener Lecture	Programs for Youth	Publications	Triennial Travel	SEYM Sub-Tot	Trustee's Funds	TOTAL
2700 · Transfer in FROM other classes										
2705 · for Youth Endowment Fund	-	-	-	-	-	-	-	-	4,787.03	4,787.03
2711 · Donations to GF from o/classes	125.00	-	-	-	-	-	-	125.00	-	125.00
2712 · Michener Lect. to GF/insurance	134.00	-	-	-	-	-	-	134.00	-	134.00
2732 · Gath/Walton to GF/insurance	935.00	-	-	-	-	-	-	935.00	-	935.00
2752 · HYM to GF/insurance	486.00	-	-	-	-	-	-	486.00	-	486.00
2784 · from GF for YouthProgramsClass	-	-	-	-	2,500.00	-	-	2,500.00	-	2,500.00
2801 · transfer from General Fund	-	-	55.26	742.60	-	-	1,611.41	2,409.27	-	2,409.27
2802 · from GF for Gathering Youth	-	2,000.00	-	-	-	-	-	2,000.00	-	2,000.00
2803 · from GF for Employee/sec	-	311.00	-	-	-	-	-	311.00	-	311.00
2804 · from Trustee's Funds	-	-	-	-	-	-	-	-	-	-
2805 · for Gathering Youth	-	2,749.38	-	-	-	-	-	2,749.38	-	2,749.38
2810 · for Michener Lecture	-	-	-	748.77	-	-	-	748.77	-	748.77
2815 · for BertscheOutreach Travel	1,707.30	-	-	-	-	-	-	1,707.30	-	1,707.30
2820 · for Secretary's Salary	3,967.98	-	-	-	-	-	-	3,967.98	-	3,967.98
2830 · for Walton Lecture/Gathering	-	1,512.73	-	-	-	-	-	1,512.73	-	1,512.73
Total 2804 · from Trustee's Funds	5,675.28	4,262.11	-	748.77	-	-	-	10,686.16	-	10,686.16
Total 2700 · Transfer in FROM other classes	7,355.28	6,573.11	55.26	1,491.37	2,500.00	-	1,611.41	19,586.43	4,787.03	24,373.46
Total Income	79,498.12	38,021.55	2,960.96	2,619.37	5,334.00	3,662.98	1,611.41	133,708.39	64,528.70	198,237.09
Total Income	79,498.12	38,021.55	2,960.96	2,619.37	5,334.00	3,662.98	1,611.41	133,708.39	64,528.70	198,237.09
Expense								132,499.92		
2999 · Expenses										
3000 · Operating Costs										
3002 · PayPal service fee	-	67.23	3.10	-	-	-	-	70.33	-	70.33
3006 · Contract Labor	48.00	-	-	-	-	-	-	48.00	-	48.00
3080 · Duplication	6,004.82	229.22	-	262.62	-	-	-	6,496.66	-	6,496.66
3100 · Insurance										
3106 · Liability Insurance	1,375.35	-	-	-	-	-	-	1,375.35	-	1,375.35
Total 3100 · Insurance	1,375.35	-	-	-	-	-	-	1,375.35	-	1,375.35
3146 · Non-Profit Corporation Fee	61.25	-	-	-	-	-	-	61.25	-	61.25
3200 · Office Supplies	762.16	339.82	-	-	-	19.72	-	1,121.70	-	1,121.70
3270 · Payroll Expenses	42,840.58	-	-	-	-	-	-	42,840.58	-	42,840.58
3271 · Employee insurance/medical	4,693.60	-	-	-	-	-	-	4,693.60	-	4,693.60
3272 · Employer Payroll Taxes	1,567.79	-	-	-	-	-	-	1,567.79	-	1,567.79
3380 · Postage/Shipping	616.09	28.88	-	103.42	-	75.92	-	824.31	-	824.31
3381 · Post Office Box rental	77.00	-	-	-	-	-	-	77.00	-	77.00
3400 · Office Equipment	1,623.92	-	-	-	-	-	-	1,623.92	-	1,623.92
3500 · Professional Fees										
3526 · Accounting	150.00	-	-	-	-	-	-	150.00	-	150.00
3536 · Consulting	49.00	-	-	-	-	-	-	49.00	-	49.00
3556 · Web consult/CGI script	-	150.00	-	-	-	-	-	150.00	-	150.00
3566 · Transcribe	-	-	-	-	-	300.00	-	300.00	-	300.00
5187 · QUIP (Quakers Uniting in Public	75.00	-	-	-	-	-	-	75.00	-	75.00
Total 3500 · Professional Fees	274.00	150.00	-	-	-	300.00	-	724.00	-	724.00
3640 · Rent warehouse/office										
3642 · office rent	1,200.00	-	-	-	-	-	-	1,200.00	-	1,200.00
3643 · warehouse	713.31	-	-	-	-	-	-	713.31	-	713.31
Total 3640 · Rent warehouse/office	1,913.31	-	-	-	-	-	-	1,913.31	-	1,913.31
3700 · Repairs										
3740 · Computer Repairs	200.00	-	-	-	-	-	-	200.00	-	200.00
3756 · labor, tech support	40.00	-	-	-	-	-	-	40.00	-	40.00
Total 3700 · Repairs	240.00	-	-	-	-	-	-	240.00	-	240.00

Southeastern Yearly Meeting  
Profit & Loss by Class  
June 2012 through May 2013

QBP20130930a	Admin/General Fund	Gathering/Walton Lecture	Half Yearly Meeting	Michener Lecture	Programs for Youth	Publications	Triennial Travel	SEYM Sub-Tot	Trustee's Funds	TOTAL
3816 · Software	319.94	-	-	-	-	415.50	-	735.44	-	735.44
3840 · Telephone & Inet access	1,608.35	-	-	-	-	-	-	1,608.35	-	1,608.35
3860 · Travel Administrative	959.51	-	-	-	-	-	-	959.51	-	959.51
3900 · Website										
3641 · Rent/fee .com off-site storage	175.00	-	-	-	-	-	-	175.00	-	175.00
3940 · Domain Name Registrations	60.98	-	-	-	-	-	-	60.98	-	60.98
3900 · Website - Other	200.00	-	-	-	-	-	-	200.00	-	200.00
Total 3900 · Website	435.98	-	-	-	-	-	-	435.98	-	435.98
3000 · Operating Costs - Other	-	-	-	-	-	-	-	-	-	-
Total 3000 · Operating Costs	65,421.65	815.15	3.10	366.04	-	811.14	-	67,417.08	-	67,417.08
4000 · Operating Costs Committees										
4309 · Archives	281.48	-	-	-	-	-	-	281.48	-	281.48
4329 · EC and IBM	104.53	-	-	-	-	-	-	104.53	-	104.53
4369 · Peace and Social Concerns	100.00	-	-	-	-	-	-	100.00	-	100.00
Total 4000 · Operating Costs Committees	486.01	-	-	-	-	-	-	486.01	-	486.01
5000 · Donations to Organizations										
5007 · AFSC	100.00	-	-	-	-	-	-	100.00	-	100.00
5008 · AFSC-SERO	100.00	-	-	-	-	-	-	100.00	-	100.00
5018 · Earlham School of Religion	100.00	-	-	-	-	-	-	100.00	-	100.00
5027 · FCNL	300.00	-	-	-	-	-	-	300.00	-	300.00
5028 · QEW (FCUN)	200.00	-	-	-	-	-	-	200.00	-	200.00
5037 · FGC	1,200.00	-	-	-	-	-	-	1,200.00	-	1,200.00
5038 · FLCoalition for Peace & Justice	60.00	-	-	-	-	-	-	60.00	-	60.00
5047 · Florida Council of Churches	200.00	-	-	-	-	-	-	200.00	-	200.00
5048 · Florida Impact	300.00	-	-	-	-	-	-	300.00	-	300.00
5057 · Friends Journal	100.00	-	-	-	-	-	-	100.00	-	100.00
5061 · Friends Peace Teams	250.00	-	-	-	-	-	-	250.00	-	250.00
5067 · FUM	500.00	-	-	-	-	-	-	500.00	-	500.00
5068 · FWCC	1,450.00	-	-	-	-	-	-	1,450.00	-	1,450.00
5077 · Pendle Hill	100.00	-	-	-	-	-	-	100.00	-	100.00
5078 · ProNica	4,000.00	-	-	-	-	-	-	4,000.00	-	4,000.00
5087 · Quaker Life	100.00	-	-	-	-	-	-	100.00	-	100.00
5089 · QUNO	100.00	-	-	-	-	-	-	100.00	-	100.00
5097 · Wm Penn House	100.00	-	-	-	-	-	-	100.00	-	100.00
5000 · Donations to Organizations - Other	-	-	43.00	-	-	-	-	43.00	-	43.00
Total 5000 · Donations to Organizations	9,260.00	-	43.00	-	-	-	-	9,303.00	-	9,303.00
6000 · Production										
6080 · ISSN Printing, Publications	-	-	-	-	-	724.77	-	724.77	-	724.77
6180 · Printing, Screen	-	-	-	-	-	709.25	-	709.25	-	709.25
6280 · Printing, Service Bureau	-	-	-	-	-	1,588.32	-	1,588.32	-	1,588.32
6380 · ISBN production	-	-	-	-	-	575.00	-	575.00	-	575.00
6390 · Art	-	-	-	-	-	25.00	-	25.00	-	25.00
Total 6000 · Production	-	-	-	-	-	3,622.34	-	3,622.34	-	3,622.34

Southeastern Yearly Meeting  
Profit & Loss by Class  
June 2012 through May 2013

QBP20130930a	Admin/General Fund	Gathering/Walton Lecture	Half Yearly Meeting	Michener Lecture	Programs for Youth	Publications	Triennial Travel	SEYM Sub-Tot	Trustee's Funds	TOTAL
7000 · Operating Costs Programs										
7030 · Book consignment costs	-	1,504.54	-	-	-	-	-	1,504.54	-	1,504.54
7138 · Food purchases	-	-	528.25	314.01	-	-	-	842.26	-	842.26
7200 · Food, snacks	-	-	278.17	-	100.00	-	-	378.17	-	378.17
7500 · Site Fees (Food & Lodging)										
7533 · Site Deposits	-	8,837.00	-	-	-	-	-	8,837.00	-	8,837.00
7534 · Site Fees-food/lodging										
7605 · Food scholarship, YOUTH	-	1,468.00	-	-	-	-	-	1,468.00	-	1,468.00
7606 · Food/ lodging, YouthPrg. Leader	-	2,250.00	-	-	-	-	-	2,250.00	-	2,250.00
7607 · Food/Lodging YM Sec.	-	311.00	-	-	-	-	-	311.00	-	311.00
7616 · Scholarships-food/lodging	-	2,000.00	-	-	-	-	-	2,000.00	-	2,000.00
7637 · Reimbursement for food/lodging	-	339.00	-	-	-	-	-	339.00	-	339.00
7534 · Site Fees-food/lodging - Other	-	13,830.00	-	-	-	-	-	13,830.00	-	13,830.00
Total 7534 · Site Fees-food/lodging	-	20,198.00	-	-	-	-	-	20,198.00	-	20,198.00
Total 7500 · Site Fees (Food & Lodging)	-	29,035.00	-	-	-	-	-	29,035.00	-	29,035.00
7575 · Site Fees/facility rental	-	-	1,200.00	-	-	-	-	1,200.00	-	1,200.00
7600 · Food/lodging, Speaker	-	-	-	536.92	-	-	-	536.92	-	536.92
7650 · Speaker Honorarium	-	500.00	-	-	-	-	-	1,000.00	-	1,000.00
7660 · Speaker travel	-	350.00	-	668.40	-	-	-	1,018.40	-	1,018.40
7804 · Youth Prg. Expenses/Fees/Other	-	289.68	422.44	100.00	4,122.50	-	-	4,934.62	-	4,934.62
7900 · YOUTH PROGRAM budgeted	-	-	-	-	885.67	-	-	885.67	-	885.67
Total 7000 · Operating Costs Programs	-	31,679.22	2,428.86	2,119.33	5,108.17	-	-	41,335.58	-	41,335.58
8000 · Representative Travel										
8160 · Annual Representative	1,083.00	-	-	-	-	-	-	1,083.00	-	1,083.00
8360 · Other Travel	350.00	-	-	-	-	-	-	350.00	-	350.00
Total 8000 · Representative Travel	1,433.00	-	-	-	-	-	-	1,433.00	-	1,433.00
2999 · Expenses - Other	-	-	-	-	-	-	-	-	-	-
Total 2999 · Expenses	76,600.66	32,494.37	2,474.96	2,485.37	5,108.17	4,433.48	-	123,597.01	-	123,597.01
9000 · Transfer OUT TO other classes										
9001 · to General Fund	-	125.00	-	-	-	-	-	125.00	-	125.00
9002 · to GF for insurance	-	935.00	486.00	134.00	-	-	-	1,555.00	-	1,555.00
9003 · for Employee/Sec expenses	311.00	-	-	-	-	-	-	311.00	-	311.00
9004 · for Youth Programs	2,500.00	-	-	-	-	-	-	2,500.00	-	2,500.00
9005 · for Gathering Youth	2,000.00	-	-	-	-	-	-	2,000.00	2,749.38	4,749.38
9060 · for Triennial Travel	850.00	-	-	-	-	-	-	850.00	-	850.00
9061 · Excess Annual to TriennialTrave	761.41	-	-	-	-	-	-	761.41	-	761.41
9210 · for Michener Lecture	742.60	-	-	-	-	-	-	742.60	748.77	1,491.37
9215 · for BertscheOutreachTravel	-	-	-	-	-	-	-	-	1,707.30	1,707.30
9220 · for Sec.'s Salary	-	-	-	-	-	-	-	-	3,967.98	3,967.98
9230 · for Walton Lecture/Gathering	-	-	-	-	-	-	-	-	1,512.73	1,512.73
9300 · to Trustee's Funds										
9305 · Gathering Youth Fund	-	-	-	-	-	319.85	-	319.85	-	319.85
9300 · to Trustee's Funds - Other	-	4,467.18	-	-	-	-	-	4,467.18	-	4,467.18
Total 9300 · to Trustee's Funds	-	4,467.18	-	-	-	319.85	-	4,787.03	-	4,787.03
9450 · to HYM	55.26	-	-	-	-	-	-	55.26	-	55.26
Total 9000 · Transfer OUT TO other classes	7,220.27	5,527.18	486.00	134.00	-	319.85	-	13,687.30	10,686.16	24,373.46
Total Expense	83,820.93	38,021.55	2,960.96	2,619.37	5,108.17	4,753.33	-	137,284.31	10,686.16	147,970.47
Net Income	-4,322.81	-	-	-	225.83	-1,090.35	1,611.41	-3,575.92	53,842.54	50,266.62
Net Income Before Unrealized Capital Gains/Losses	-4,322.81	-	-	-	225.83	-2,298.82	1,611.41	-4,784.39	25,386.82	20,602.43

# **Southeastern Yearly Meeting of The Religious Society of Friends**

## **Treasurer Report at 2013 Fall Interim Business Meeting**

Fiscal Year 2013-14 :::: Preliminary End of First Quarter (June 1 thru August 31, 2013)

**All values are rounded to the nearest dollar and exclude Unrealized Capital Gains/Losses and the Trustees.**

### SEYM (excluding Trustees) Total Cash Flow

The overall cash flow of the Yearly Meeting (excluding the Trustees' accounts) for the first three months of this Fiscal Year showed a net expense of \$3,299, resulting from a total income of \$18,689 against total expenses of \$21,988.

### SEYM Administrative & General Fund - Cash Flow and Budget Performance

At the end of the first quarter of this Fiscal Year, the General Fund (the operations fund for which we approved a balanced budget of \$85,566 in our 2013 Yearly Meeting sessions) showed a net expense of \$1,917, resulting from General Fund total income of \$15,721 (18% of budget) vs. General Fund total expenses of \$17,638 (21% of budget).

### Budget Support Apportionments & Contributions Received

During the first quarter of this fiscal year, in response to the annual request for support of the approved General Fund budget (the Apportionments), contributions received from the Monthly Meetings and Worship Groups totaled \$15,371, or 20% of the year's budgeted request of \$76,295.

Of the sixteen (16) Monthly Meetings and three (3) Worship Groups which were requested to contribute specific apportioned amounts to support the budget this year, three (3) have already contributed their full requested amount or more, two (2) have contributed over half of their requested amount, and five (5) have contributed approximately one-quarter of their request.

### **Thank you for your timely support of the Yearly Meeting!!**

The individual and other contributions towards the General Fund budget totaled \$250 during the first three months, 13% of the full year's budgeted request of \$2000. These unrestricted contributions include one received from a Friends Meeting not included in the Apportionment request.

### Cash Flow Results for Programs

The 2013-14 Programs are currently just barely in process or have not yet started.

Neil H. Andersen  
Treasurer SEYM  
October 3, 2013

Southeastern Yearly Meeting  
Profit & Loss Budget vs. Actual  
June through August 2013

	QBP20130930a	Admin/General Fund			
		Jun - Aug 13	Annual Budget	\$ Over Budget	% of Budget
<b>Income</b>					
2000 · Income					
2001 · Donations					
2002 · Indivd.Donations-Classes	150.00	2,000.00	-1,850.00	7.5%	
2003 · Meeting Donations					
2013 · Meeting Donations, Unaffiliated	100.00	0.00	100.00	N/A	
2003 · Meeting Donations - Other	15,371.00	76,295.00	-60,924.00	20.15%	
Total 2003 · Meeting Donations	15,471.00	76,295.00	-60,824.00	20.28%	
Total 2001 · Donations	15,621.00	78,295.00	-62,674.00	19.95%	
2200 · Investment Earnings					
2203 · Savings Account Interest	2.62	16.00	-13.38	16.38%	
Total 2200 · Investment Earnings	2.62	16.00	-13.38	16.38%	
2316 · GuideOne Insurance Dividends	97.63	0.00	97.63		
Total 2000 · Income	15,721.25	78,311.00	-62,589.75	20.08%	
2700 · Transfer in FROM other classes					
2712 · Michener Lect. to GF/insurance	0.00	134.00	-134.00	0.0%	
2732 · Gath/Walton to GF/insurance	0.00	935.00	-935.00	0.0%	
2752 · HYM to GF/insurance	0.00	486.00	-486.00	0.0%	
2804 · from Trustee's Funds					
2815 · for BertscheOutreach Travel	0.00	1,700.00	-1,700.00	0.0%	
2820 · for Secretary's Salary	0.00	4,000.00	-4,000.00	0.0%	
Total 2804 · from Trustee's Funds	0.00	5,700.00	-5,700.00	0.0%	
Total 2700 · Transfer in FROM other classes	0.00	7,255.00	-7,255.00	0.0%	
Total Income	15,721.25	85,566.00	-69,844.75	18.37%	
Gross Profit	15,721.25	85,566.00	-69,844.75	18.37%	
<b>Expense</b>					
2999 · Expenses					
3000 · Operating Costs					
3001 · Bank Service Charges	0.00	20.00	-20.00	0.0%	
3002 · PayPal service fee	0.00	10.00	-10.00	0.0%	
3080 · Duplication	0.00	4,500.00	-4,500.00	0.0%	
3100 · Insurance					
3106 · Liability Insurance	344.73	1,700.00	-1,355.27	20.28%	
Total 3100 · Insurance	344.73	1,700.00	-1,355.27	20.28%	
3107 · Youth Worker CAP Certification	0.00	300.00	-300.00	0.0%	
3146 · Non-Profit Corporation Fee	0.00	61.00	-61.00	0.0%	
3200 · Office Supplies	196.24	580.00	-383.76	33.83%	
3270 · Payroll Expenses	10,210.87	40,994.00	-30,783.13	24.91%	
3271 · Employee insurance/medical	0.00	5,000.00	-5,000.00	0.0%	
3272 · Employer Payroll Taxes	705.37	3,136.00	-2,430.63	22.49%	
3380 · Postage/Shipping	76.76	800.00	-723.24	9.6%	
3381 · Post Office Box rental	136.00	80.00	56.00	170.0%	
3400 · Office Equipment	139.99	250.00	-110.01	56.0%	
3500 · Professional Fees					
3526 · Accounting	30.00	0.00	30.00		
3536 · Consulting	800.00	0.00	800.00		
5187 · QUIP (Quakers Uniting in Public	0.00	75.00	-75.00		
3500 · Professional Fees - Other	0.00	150.00	-150.00		
Total 3500 · Professional Fees	830.00	225.00	605.00	368.89%	
3640 · Rent warehouse/office					
3642 · office rent	50.00	0.00	50.00		
3643 · warehouse	116.00	0.00	116.00		
3640 · Rent warehouse/office - Other	0.00	1,850.00	-1,850.00		
Total 3640 · Rent warehouse/office	166.00	1,850.00	-1,684.00	8.97%	

Southeastern Yearly Meeting  
Profit & Loss Budget vs. Actual  
June through August 2013

QBP20130930a	Admin/General Fund			
	Jun - Aug 13	Annual Budget	\$ Over Budget	% of Budget
3700 · Repairs				
3700 · Repairs - Other	0.00	350.00	-350.00	
Total 3700 · Repairs	<u>0.00</u>	<u>350.00</u>	<u>-350.00</u>	0.0%
3816 · Software	997.82	800.00	197.82	124.73%
3840 · Telephone & Inet access	457.31	2,000.00	-1,542.69	22.87%
3860 · Travel Administrative	474.40	1,300.00	-825.60	36.49%
3900 · Website				
3641 · Rent/fee .com off-site storage	75.00	0.00	75.00	
3900 · Website - Other	0.00	300.00	-300.00	
Total 3900 · Website	<u>75.00</u>	<u>300.00</u>	<u>-225.00</u>	25.0%
Total 3000 · Operating Costs	14,810.49	64,256.00	-49,445.51	23.05%
4000 · Operating Costs Committees				
4309 · Archives	180.62	550.00	-369.38	32.84%
4329 · EC and IBM	0.00	100.00	-100.00	0.0%
4339 · Faith and Practice	0.00	50.00	-50.00	0.0%
4349 · Finance	0.00	50.00	-50.00	0.0%
4359 · Nominating	0.00	50.00	-50.00	0.0%
4369 · Peace and Social Concerns	0.00	200.00	-200.00	0.0%
4389 · Youth Committee	0.00	50.00	-50.00	0.0%
4399 · Worship and Ministry	0.00	150.00	-150.00	0.0%
4429 · Earthcare	0.00	50.00	-50.00	0.0%
4469 · Racism, Ministry on	0.00	50.00	-50.00	0.0%
4489 · Young Adult Quakers	0.00	50.00	-50.00	0.0%
Total 4000 · Operating Costs Committees	<u>180.62</u>	<u>1,350.00</u>	<u>-1,169.38</u>	13.38%
5000 · Donations to Organizations				
5007 · AFSC	0.00	100.00	-100.00	0.0%
5008 · AFSC-SERO	0.00	100.00	-100.00	0.0%
5018 · Earlham School of Religion	0.00	100.00	-100.00	0.0%
5027 · FCNL	0.00	300.00	-300.00	0.0%
5028 · QEW (FCUN)	0.00	200.00	-200.00	0.0%
5030 · FLGBTQC	0.00	50.00	-50.00	0.0%
5037 · FGC	0.00	1,200.00	-1,200.00	0.0%
5038 · FLCoalition for Peace & Justice	0.00	60.00	-60.00	0.0%
5047 · Florida Council of Churches	0.00	200.00	-200.00	0.0%
5048 · Florida Impact	0.00	300.00	-300.00	0.0%
5057 · Friends Journal	0.00	100.00	-100.00	0.0%
5061 · Friends Peace Teams	0.00	250.00	-250.00	0.0%
5067 · FUM	0.00	500.00	-500.00	0.0%
5068 · FWCC	0.00	1,450.00	-1,450.00	0.0%
5077 · Pendle Hill	0.00	100.00	-100.00	0.0%
5078 · ProNica	0.00	4,000.00	-4,000.00	0.0%
5087 · Quaker Life	0.00	100.00	-100.00	0.0%
5089 · QUNO	0.00	100.00	-100.00	0.0%
5097 · Wm Penn House	0.00	100.00	-100.00	0.0%
Total 5000 · Donations to Organizations	<u>0.00</u>	<u>9,310.00</u>	<u>-9,310.00</u>	0.0%
8000 · Representative Travel				
8160 · Annual Representative	430.00	3,300.00	-2,870.00	13.03%
Total 8000 · Representative Travel	<u>430.00</u>	<u>3,300.00</u>	<u>-2,870.00</u>	13.03%
8500 · Contingency	0.00	2,000.00	-2,000.00	0.0%
Total 2999 · Expenses	<u>15,421.11</u>	<u>80,216.00</u>	<u>-64,794.89</u>	19.22%
9000 · Transfer OUT TO other classes				
9004 · for Youth Programs	0.00	2,500.00	-2,500.00	0.0%
9005 · for Gathering Youth	0.00	2,000.00	-2,000.00	0.0%
9060 · for Triennial Travel	0.00	850.00	-850.00	0.0%
9061 · Excess Annual to TriennialTravel	2,217.00	0.00	2,217.00	N/A
Total 9000 · Transfer OUT TO other classes	<u>2,217.00</u>	<u>5,350.00</u>	<u>-3,133.00</u>	41.44%
Total Expense	<u>17,638.11</u>	<u>85,566.00</u>	<u>-67,927.89</u>	20.61%
Net Income	<u>-1,916.86</u>	<u>0.00</u>	<u>-1,916.86</u>	N/A

Southeastern Yearly Meeting  
Balance Sheet Prev Year Comparison  
As of May 31, 2013

QBP20130930a	<u>May 31, 13</u>	<u>May 31, 12</u>	<u>\$ Change</u>
<b>ASSETS</b>			
Current Assets			
Checking/Savings			
0501 - Checking Account BOA			
511 - Checking - Gen'l Fund - General	11,481.33	15,414.63	-3,933.30
560 - Checking-GF-Triennial Travel	531.18	-1,080.23	1,611.41
566 - Checking-GF-Sufferings	170.00	170.00	0.00
630 - Checking-SA-YBM Gathering	0.07	0.07	0.00
640 - Checking-SA-Programs for Youth	200.83	0.00	200.83
680 - Checking-SA-Publications	2,541.98	4,840.80	-2,298.82
700 - Checking-Trustees			
750 - Checking -FGC Meetinghouse Fund	1,302.16	1,310.00	-7.84
700 - Checking-Trustees - Other	-0.07	9,456.65	-9,456.72
Total 700 - Checking-Trustees	<u>1,302.09</u>	<u>10,766.65</u>	<u>-9,464.56</u>
Total 0501 - Checking Account BOA	16,227.48	30,111.92	-13,884.44
903 - Savings BOA	<u>20,813.05</u>	<u>20,794.20</u>	<u>18.85</u>
Total Checking/Savings	<u>37,040.53</u>	<u>50,906.12</u>	<u>-13,865.59</u>
Accounts Receivable			
1100 - Accounts Receivable	<u>17.52</u>	<u>17.52</u>	<u>0.00</u>
Total Accounts Receivable	<u>17.52</u>	<u>17.52</u>	<u>0.00</u>
Other Current Assets			
1180 - FFC SOYMT1 Publications Investme	12,045.99	10,837.52	1,208.47
1184 - Pre-paid Youth Donation next	0.00	977.00	-977.00
1185 - Pre-paid YAQ Donation next	0.00	100.00	-100.00
1200 - Trustee Investments			
1205 - FFC SOYMT6 GatheringYouth Fund	88,483.21	52,699.10	35,784.11
1210 - FFC SOYMT3 Michener	18,169.00	16,885.15	1,283.85
1215 - FFC SOYMT2 BertscheTravel Fd	40,511.29	36,447.17	4,064.12
1220 - FFC SOYMT5 Sec's Salary Fund	94,453.27	84,707.75	9,745.52
1225 - FFC SOYMT4 Unrestricted	43,009.61	37,021.88	5,987.73
1230 - FFC SOYMT1 Walton Fund	35,894.37	32,293.42	3,600.95
1250 - FGC Meetinghouse Fund	22,500.00	22,500.00	0.00
1255 - Domini Fund	26,972.79	24,131.97	2,840.82
Total 1200 - Trustee Investments	<u>369,993.54</u>	<u>306,686.44</u>	<u>63,307.10</u>
Total Other Current Assets	<u>382,039.53</u>	<u>318,600.96</u>	<u>63,438.57</u>
Total Current Assets	<u>419,097.58</u>	<u>369,524.60</u>	<u>49,572.98</u>
<b>TOTAL ASSETS</b>	<u>419,097.58</u>	<u>369,524.60</u>	<u>49,572.98</u>
<b>LIABILITIES &amp; EQUITY</b>			
Liabilities			
Current Liabilities			
Other Current Liabilities			
1300 - Expected/prepaid expenses			
1383 - Prepaid Mtg. Donations	2,036.00	2,000.00	36.00
1384 - Youth Donation FY next	0.00	977.00	-977.00
1385 - YAQ Donation FY next	0.00	100.00	-100.00
Total 1300 - Expected/prepaid expenses	<u>2,036.00</u>	<u>3,077.00</u>	<u>-1,041.00</u>
1370 - Payroll Liabilities			
1372 - SEYM Payroll Liability	261.09	0.00	261.09
1370 - Payroll Liabilities - Other	1,611.70	1,525.43	86.27
Total 1370 - Payroll Liabilities	<u>1,872.79</u>	<u>1,525.43</u>	<u>347.36</u>
Total Other Current Liabilities	<u>3,908.79</u>	<u>4,602.43</u>	<u>-693.64</u>
Total Current Liabilities	<u>3,908.79</u>	<u>4,602.43</u>	<u>-693.64</u>
Total Liabilities	<u>3,908.79</u>	<u>4,602.43</u>	<u>-693.64</u>
Equity			
1400 - Trustees Funds Equity	296,693.93	296,693.93	0.00
1500 - Operational Equity/ Net Assets			
1511 - General Fund Net Assets	29,324.36	29,324.36	0.00
1560 - Triennial Travel Net Assets	5,349.80	5,349.80	0.00
1580 - Publications Net Assets	14,341.85	14,341.85	0.00
Total 1500 - Operational Equity/ Net Assets	<u>49,016.01</u>	<u>49,016.01</u>	<u>0.00</u>
1700 - Retained Earnings	19,212.23	34,465.33	-15,253.10
Net Income	<u>50,266.62</u>	<u>-15,253.10</u>	<u>65,519.72</u>
Total Equity	<u>415,188.79</u>	<u>364,922.17</u>	<u>50,266.62</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u>419,097.58</u>	<u>369,524.60</u>	<u>49,572.98</u>

Southeastern Yearly Meeting  
Profit & Loss by Class  
June through August 2013

QBP20130930a	<u>Admin/General Fund</u>	<u>Gathering/Walton Lecture</u>	<u>Half Yearly Meeting (HYM)</u>	<u>Publications</u>	<u>Triennial Travel</u>	<u>Trustee's Funds</u>	<u>TOTAL</u>
Income							
2000 · Income							
2001 · Donations							
2002 · Indivd.Donations-Classes	150.00	0.00	0.00	0.00	0.00	0.00	150.00
2003 · Meeting Donations							
2013 · Meeting Donations, Unaffiliated	100.00	0.00	0.00	0.00	0.00	0.00	100.00
2003 · Meeting Donations - Other	15,371.00	0.00	0.00	0.00	0.00	0.00	15,371.00
Total 2003 · Meeting Donations	<u>15,471.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>15,471.00</u>
Total 2001 · Donations	15,621.00	0.00	0.00	0.00	0.00	0.00	15,621.00
2200 · Investment Earnings							
2203 · Savings Account Interest	2.62	0.00	0.00	0.00	0.00	0.00	2.62
2205 · Dividends FFC Gathering Youth	0.00	0.00	0.00	0.00	0.00	1,684.54	1,684.54
2210 · Dividends FFC Michener Fund	0.00	0.00	0.00	0.00	0.00	372.47	372.47
2215 · Dividends FFC Bertsche OuTravel	0.00	0.00	0.00	0.00	0.00	835.09	835.09
2220 · Dividends-FFC Sec. Salary Fund	0.00	0.00	0.00	0.00	0.00	1,942.16	1,942.16
2230 · Dividends FFC Walton Fund	0.00	0.00	0.00	0.00	0.00	739.92	739.92
2250 · Interest FGC Meetinghouse Fund	0.00	0.00	0.00	0.00	0.00	450.00	450.00
2280 · Dividends FFC SEYM Publications	0.00	0.00	0.00	248.31	0.00	0.00	248.31
Total 2200 · Investment Earnings	<u>2.62</u>	<u>0.00</u>	<u>0.00</u>	<u>248.31</u>	<u>0.00</u>	<u>6,024.18</u>	<u>6,275.11</u>
2316 · GuideOne Insurance Dividends	97.63	0.00	0.00	0.00	0.00	0.00	97.63
2380 · Postage/shipping reimbursement	0.00	0.00	0.00	25.28	0.00	0.00	25.28
2600 · Sales							
2680 · Publication Sales	0.00	0.00	0.00	471.00	0.00	0.00	471.00
2681 · DeClutter, LittleQuakerBook of	0.00	0.00	0.00	6.00	0.00	0.00	6.00
Total 2600 · Sales	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>477.00</u>	<u>0.00</u>	<u>0.00</u>	<u>477.00</u>
Total 2000 · Income	15,721.25	0.00	0.00	750.59	0.00	6,024.18	22,496.02
2700 · Transfer in FROM other classes							
2801 · transfer from General Fund	0.00	0.00	0.00	0.00	2,217.00	0.00	2,217.00
Total 2700 · Transfer in FROM other classes	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>2,217.00</u>	<u>0.00</u>	<u>2,217.00</u>
Total Income	<u>15,721.25</u>	<u>0.00</u>	<u>0.00</u>	<u>750.59</u>	<u>2,217.00</u>	<u>6,024.18</u>	<u>24,713.02</u>
Gross Profit	15,721.25	0.00	0.00	750.59	2,217.00	6,024.18	24,713.02
Expense							
2999 · Expenses							
3000 · Operating Costs							
3100 · Insurance							
3106 · Liability Insurance	344.73	0.00	0.00	0.00	0.00	0.00	344.73
Total 3100 · Insurance	<u>344.73</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>344.73</u>
3200 · Office Supplies	196.24	0.00	0.00	0.00	0.00	0.00	196.24
3270 · Payroll Expenses	10,210.87	0.00	0.00	0.00	0.00	0.00	10,210.87
3272 · Employer Payroll Taxes	705.37	0.00	0.00	0.00	0.00	0.00	705.37
3380 · Postage/Shipping	76.76	0.00	0.00	0.00	0.00	0.00	76.76
3381 · Post Office Box rental	136.00	0.00	0.00	0.00	0.00	0.00	136.00
3400 · Office Equipment	139.99	0.00	0.00	0.00	0.00	0.00	139.99
3500 · Professional Fees							
3526 · Accounting	30.00	0.00	0.00	0.00	0.00	0.00	30.00
3536 · Consulting	800.00	0.00	0.00	0.00	0.00	0.00	800.00
3566 · Transcribe	0.00	0.00	0.00	240.00	0.00	0.00	240.00
Total 3500 · Professional Fees	<u>830.00</u>	<u>0.00</u>	<u>0.00</u>	<u>240.00</u>	<u>0.00</u>	<u>0.00</u>	<u>1,070.00</u>
3640 · Rent warehouse/office							
3642 · office rent	50.00	0.00	0.00	0.00	0.00	0.00	50.00
3643 · warehouse	116.00	0.00	0.00	0.00	0.00	0.00	116.00
Total 3640 · Rent warehouse/office	<u>166.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>166.00</u>

Southeastern Yearly Meeting  
Profit & Loss by Class  
June through August 2013

QBP20130930a	<u>Admin/General Fund</u>	<u>Gathering/Walton Lecture</u>	<u>Half Yearly Meeting (HYM)</u>	<u>Publications</u>	<u>Triennial Travel</u>	<u>Trustee's Funds</u>	<u>TOTAL</u>
3816 · Software	997.82	0.00	0.00	44.25	0.00	0.00	1,042.07
3840 · Telephone & Inet access	457.31	0.00	0.00	0.00	0.00	0.00	457.31
3860 · Travel Administrative	474.40	0.00	0.00	0.00	0.00	0.00	474.40
3900 · Website							
3641 · Rent/fee .com off-site storage	75.00	0.00	0.00	0.00	0.00	0.00	75.00
Total 3900 · Website	<u>75.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>75.00</u>
Total 3000 · Operating Costs	14,810.49	0.00	0.00	284.25	0.00	0.00	15,094.74
4000 · Operating Costs Committees							
4309 · Archives	180.62	0.00	0.00	0.00	0.00	0.00	180.62
Total 4000 · Operating Costs Committees	<u>180.62</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>180.62</u>
6000 · Production							
6280 · Printing, Service Bureau	0.00	0.00	0.00	250.00	0.00	0.00	250.00
Total 6000 · Production	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>250.00</u>	<u>0.00</u>	<u>0.00</u>	<u>250.00</u>
7000 · Operating Costs Programs							
7500 · Site Fees (Food & Lodging)							
7533 · Site Deposits	0.00	3,000.00	400.00	0.00	0.00	0.00	3,400.00
Total 7500 · Site Fees (Food & Lodging)	<u>0.00</u>	<u>3,000.00</u>	<u>400.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>3,400.00</u>
Total 7000 · Operating Costs Programs	0.00	3,000.00	400.00	0.00	0.00	0.00	3,400.00
8000 · Representative Travel							
8160 · Annual Representative	430.00	0.00	0.00	0.00	0.00	0.00	430.00
Total 8000 · Representative Travel	<u>430.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>430.00</u>
8560 · Refund	0.00	415.28	0.00	0.00	0.00	0.00	415.28
Total 2999 · Expenses	<u>15,421.11</u>	<u>3,415.28</u>	<u>400.00</u>	<u>534.25</u>	<u>0.00</u>	<u>0.00</u>	<u>19,770.64</u>
9000 · Transfer OUT TO other classes							
9061 · Excess Annual to TriennialTrave	2,217.00	0.00	0.00	0.00	0.00	0.00	2,217.00
Total 9000 · Transfer OUT TO other classes	<u>2,217.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>2,217.00</u>
Total Expense	<u>17,638.11</u>	<u>3,415.28</u>	<u>400.00</u>	<u>534.25</u>	<u>0.00</u>	<u>0.00</u>	<u>21,987.64</u>
Net Income	<u>-1,916.86</u>	<u>-3,415.28</u>	<u>-400.00</u>	<u>216.34</u>	<u>2,217.00</u>	<u>6,024.18</u>	<u>2,725.38</u>